

Sample Insurance

Group Life & Disability Quote Request/Census Form

Contact Person:	John Doe		
Business Name:	Insurance Agent		
Business Address:	577 Forest Dale Alley, CA – 33023		
Years in Business:	12		
Nature of Business:	Construction		
Phone:	384-516-5343	Fax:	100-615-8256
E-mail Address:	gdulling0@spiegel.de		
Effective Date Requested:	12-Jan-20		

	DOB	Gender	Occupation	Salary	Short-Term Disability Yes/No	Long-Term Disability Yes/No	Life Insurance Coverage Amount
1	7/12/2015	Female	Developer III	22380	No	No	30830
2	5/7/2014	Male	Design Engineer	75710	No	No	39350
3	1/10/2017	Male	Biostatistician I	74930	No	No	36750
4	4/29/1959	Male	VP Quality Control	12750	Yes	No	22830
5	10/25/1983	Female	Senior Financial Analyst	59400	No	No	17350
6	8/29/2003	Female	Occupational Therapist	69930	No	No	75940
7	8/14/2004	Male	General Manager	35430	No	No	34060
8	1/11/2013	Male	Research Associate	32900	Yes	No	8840
9	11/21/1964	Female	Human Resources Assistant IV	69860	No	No	13950
10	11/26/1959	Male	Environmental Specialist	55610	No	Yes	52090
11	8/26/1957	Female	Data Coordinator	19300	No	No	78890
12	8/13/1978	Male	Registered Nurse	93700	No	No	6620
13	4/10/1976	Female	VP Product Management	20560	No	No	76700
14	3/4/1961	Male	Graphic Designer	30080	No	No	36460
15	6/5/1955	Female	Human Resources Manager	76500	Yes	No	8660
16	7/12/2015	Female	Developer III	22380	No	No	30830
17	5/7/2014	Male	Design Engineer	75710	No	No	39350
18	1/10/2017	Male	Biostatistician I	74930	No	Yes	36750
19	4/29/1959	Male	VP Quality Control	12750	No	No	22830
20	10/25/1983	Female	Senior Financial Analyst	59400	No	No	17350

Thank you for taking the time to complete this census form. You should expect to receive your quotes within in the next week. If you have any questions in the meantime, please contact us. Our account executives would be happy to meet with you in person at your home or office to review your insurance needs. Simply call for an appointment.